



Union Tank Car Company

39 South LaSalle Street
Chicago, Illinois 60603
312/372-9500

Arthur B. Hillman
Secretary and
Assistant General Counsel

RECORDATION NO. 13373-B Filed 1425

FEB 8 1985 -1 12 PM

INTERSTATE COMMERCE COMMISSION

January 31, 1985

Secretary
Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D.C. 20423

Re: Statement of New Numbers
Union Tank Car Company
Equipment Trust (Series 20)

Gentlemen:

This refers to the Equipment Trust Agreement dated as of December 15, 1981, between this Company and North Carolina National Bank, One NCNB Plaza, Charlotte, North Carolina 28255, as Trustee (the "Agreement"), which was recorded with your office on December 22, 1981, and assigned recordation number 13373.


Section 5.07 of the Agreement provides that, in the event the Company intends to change the car numbers of any units of railroad equipment covered by the Agreement, it shall file and record with your office a statement of the new car numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed on Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

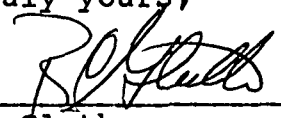
We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$10.00 to cover the filing fee is enclosed, together with five executed copies of the Statement. Please return two of these copies with the recordation date indicated thereon to A. B. Hillman at the address indicated above.

Very truly yours,

[S E A L]

ATTEST:


A. B. Hillman
Secretary

By 
R. C. Gluth
Executive Vice President



A MEMBER OF THE MARMON GROUP OF COMPANIES

STATE OF ILLINOIS)
COUNTY OF COOK) SS.

13373-0

CERTIFICATE

The undersigned, Claudette Fortman, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 15th day of December, 1981, from NCNB National Bank of North Carolina, formerly North Carolina National Bank, to Union Tank Car Company with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 12th day of February, 1988.

Claudette M Fortman
Notary Public

INTERSTATE COMMERCIAL BANK

BILL OF SALE

FEB 17 1982 2:11 PM
13373-D

North Carolina National Bank

as Trustee under Equipment Trust Agreement

Dated as of December 15, 1981 (Series 20)

to

Union Tank Car Company


KNOW ALL MEN BY THESE PRESENTS, that North Carolina National Bank (the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of December 15, 1981 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Car Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are fully described in Schedule B hereto annexed and by reference incorporated herein, hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank.

TO HAVE AND TO HOLD the said Equipment unto the Company and its successors and assigns forever.

This Bill of Sale releases the Equipment described in Schedule B hereto from the lien of the Agreement, which was recorded with the Interstate Commerce Commission on December 22, 1981, and assigned recordation number 13373.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by a proper corporate officer thereunto duly authorized, and its corporate seal to be hereunto affixed and attested, this 2nd day of Sept. , 1986.

NCNB National Bank of North Carolina,
formerly NORTH CAROLINA NATIONAL BANK

By 

ASSISTANT VICE PRESIDENT
& TRUST OFFICER

(CORPORATE SEAL)

ATTEST:



Its

TRUST OFFICER
■ ASSISTANT SECRETARY

STATE OF NORTH CAROLINA)
) SS
COUNTY OF MECKLENBURG)

On this 2nd day of Sept. , 1986, before me, a Notary Public
in and for said County, personally appeared Elizabeth M.
Lee and Gregory T. Sardzinski to me personally
known, who being by me duly sworn did say that they are
respectively ~~ASSISTANT VICE PRESIDENT~~
~~& TRUST OFFICER~~ and ~~TRUST OFFICER~~
~~& ASSISTANT SECRETARY~~
of North Carolina National Bank, that the seal affixed to the
foregoing instrument is the corporate seal of said Bank, that
said instrument was signed and sealed on behalf of said Bank by
authority of the Board of Directors, and said
~~ASSISTANT VICE PRESIDENT~~
~~& TRUST OFFICER~~ and ~~TRUST OFFICER~~
~~& ASSISTANT SECRETARY~~
acknowledged that the execution of the foregoing instrument was
the free act and deed of said Bank.

Teresa Arlene Davis
Notary Public

My Commission Expires:

December 22, 1987

CERTIFICATE TRUST SERIES: R020

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
1	BULK	100	CP 317590
2	GONT	100	UNPX102696,UNPX102749
1	LOC	4,750	220204
1	LOC	5,620	220124
1	TM	13,000	60983
1	TM	16,000	66245
1	TM	17,600	65749
1	TM	18,000	66510
3	TM	20,000	PROX40578,40556,48300
2	TM	23,500	67438,67643
1	TM	26,000	48498
1	TP	17,000	48216
1	TP	25,000	97092
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17	TOTAL		
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347	TOTAL FOR ALL SERIES		